



March 9, 2017

FUND INDUSTRY BY GENDER: THE GLOBAL LANDSCAPE

Speakers: Laura Pavlenko Lutton & Madison Sargis



Event and speakers hosted by:



DATE: THURSDAY, MARCH 9

LOCATION: MORNINGSTAR
AUDITORIUM AND O ROOM
22 W. WASHINGTON

TIME: 11:30 A.M. TO 1:00 P.M.

COST: \$30

LUNCH WILL BE SERVED

EVENT DETAILS

Fund Industry by Gender: The Global Landscape

Extensive research and a white paper was done by Laura and Madison. The paper's primary contribution is to identify areas of progress and regression in the fund industry to encourage gender diversity among fund managers. This paper expands Morningstar's research on fund managers by gender, a topic they first explored in 2015 with studies in the United States, Spain, and Hong Kong. Morningstar explored fund managers by gender on a global scale and find discouraging trends: Across 56 countries, about one in five funds has a woman manager, and in the eight-year time frame we studied, women have not made sizable gains in managing the world's mutual funds. They also found the rate of women fund managers is lower than the rate of women in other professions with similar education requirements, such as doctors and lawyers. This finding prompted them to study women within the fund industry to understand if the opportunities for women are uniformly distributed or whether there are better opportunities in certain areas.

Lunch will be served.

Building has security so CFW attendees must register in advance.

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